

What can I read about commodities?

- "The Sugar Casino" by Jonathan Kingsman
- "Sugar Trading Manual", edited by J. Kingsman
- "Commodity Conversations: An Introduction to Trading in Agriculture Commodities" by Jonathan Kingsman
- "Out of the Shadows: the New Merchants of Grains" by Jonathan Kingsman
- "Crop to Cup: Conversations over Coffee" by Jonathan Kingsman
- "Commodity Crops: and The Merchants who Trade Them" by Jonathan Kingsman
- Jonathan has also his own blog "Commodity Conversations" at <https://lnkd.in/d9x89brp>
- "Commodity Price Dynamics" by Craig Pirrong
- "No Theory? No Evidence? No Problem!" by Craig Pirrong
- "The Economics of Commodity Trading Firms" by Craig Pirrong
- "Not Too Big to Fail" by Craig Pirrong
- Prof. Pirrong's blog <https://lnkd.in/dGqNkRxn>
- "Commodities Demystified" by Trafigura
- "The Economist Guide to Commodities" by Caroline Bain
- "Futures and Options Markets" by Colin Carter
- "The World For Sale" by Javier Blas and Jack Farchy
- "Commodity Markets: Evolution, Challenges, and Policies" edited by Baffes & Nagle
- "The Political Economy of Agricultural Booms" by Mariano Turzi
- "Commodities Fundamental Theory of Futures, Forwards, and Derivatives Pricing" by M. A. H. Dempster and Ke Tang
- "The Financialization of Commodity Markets: Investing During Times of Transition" by Adam Zaremba and Iver B. Neumann
- "Commodities, the Decade Ahead: 2020 – 2030" by David Howden
- "Trader: Construction Kit" by Joel Rubano
- "Financial Markets for Commodities" edited by Joel Priolon
- "Trading and Price Discovery for Crude Oils: Growth and Development of International Oil Markets " by Adi Imsirovic
- "The New Map" by Daniel Yergin
- "The Art of Grain Merchandising" by Sherry Lorton Don White
- "The Economics of Biofuel Policies - Impacts on Price Volatility in grain and oilseed markets" By Harry de Gorter, Dusan Drabik, and David R. Just
- "Global Commodities: Physical, Financial, and Sustainability Aspect" by Murad Harasheh
- "A Handbook of Primary Commodities in the Global Economy" by Radetzki & Warell
- "Risk Management in Commodity Markets (from Shipping to Agriculture and Energy)" edited by Hélyette Geman.
- "Commodities and Commodity Derivatives: Modeling and Pricing for Agriculture, Metals and Energy" by Hélyette Geman
- "Agricultural Finance" by Hélyette Geman
- "Global Agricultural Markets" by Luc Nijs
- "Back to the Futures" by Scott Irwin
- "Speculation by Commodity Index Funds" by Scott Irwin
- "A Trader's First Book on Commodities: Everything you need to know about futures and options trading before placing a trade" by Carley Garner
- "The economic function of futures markets" by Jeffrey Williams

- "The Handbook of Commodity Investing" by Frank Fabozzi, Roland Füss and Dieter Kaiser
- "An Introduction to Trade and Commodity Finance: With examples from the trade in metals" by Gideon de Jong
- "Commodities: Markets, Performance and Strategies" by H.K. Baker, G. Filbeck and J. Harris.
- "Day Trading Grain Futures" by David Bennet
- "The Economics and Finance of Commodity Price Shock" by Mikdadu Mohammed
- "Crude Volatility" by Robert McNally
- "Economics of Futures Trading" by Thomas Hieronymus
- "Commodities as an Asset Class" by Alan Futerma and Ivo Sarjanovic
- "Négociants et Chargeurs - La saga du négoce international des matières premières" by Philippe Chalmin.
- "Schwager On Futures: Fundamental Analysis", by Jack Schwager
- "The King of Oil" by Daniel Ammann
- "Agricultural Product Prices" by Tomek & Kaiser
- "Commodities - 50 things you really need to know" by Peter Sainsbury.
- Cyclope's annually published Rapport Cyclope about all commodity markets.
- The World Bank publishes every 6 months their "Commodities Markets Outlook"
- The FAO publishes every 6 months a "Food Outlook"
- There are also very good articles in the JPM Center for Commodities at the Denver Business School: <https://lnkd.in/dsVPS2eS> directed by Tom Brady
- You can also visit the posts published in LinkedIn by my ex-colleague Martijn Bron
- And last but not least important, it's not a book but the HC Insider podcast is a great tool to learn about commodities with already more than 140 interviews done by Paul Chapman covering diverse themes about different commodity value chains <https://lnkd.in/dAs5HMHE>